Name of the Company:

KMG MILK FOOD LIMITED

Scrip Code:

519415

Quarter Ended:

31/12/2008

| | Scrip Code: | 519415 | | | Quarter Ended. | 31/12/2006 |
|------------------|--|---------------------------|------------------------|--|--|-------------------------------|
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in | Total shareholding as a percentage of total number of shares | |
| | | | | dematerialized form | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) |
| (A) | Shareholding of Promoter and Promoter | | | | UI(FX · D) | |
| | Group ² | | | | | |
| 1 | Indian | ļ | 1015330 | | 24.52 | 24.52 |
| (a) | Individuals/ Hindu Undivided Family | 12 | 1815229 | 0 | 34.53 | 34.53 |
| (b) | Central Government/ State Government(s) | 0 | | 0 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 4 | 831900 | 0 | 15,83 | 15.83 |
| (d) | Financial Institutions/ Banks | 0 | | 0 | 0.00 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub Total(A)(1) | 16 | 2647129 | 0 | 50.36 | 50.36 |
| | | | | | | |
| 2 | Foreign Individuals (Non-Residents Individuals/ | - | | | | |
| a | Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 |
| | | 0 | | 0 | 0.00 | 0.00 |
| <u>b</u> | Bodies Corporate | 0 | | 0 | | · |
| <u>с</u> с | Institutions | | | | 0.00 | 0.00 |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 |
| | TO 4.1 Character and | <u> </u> | | <u> </u> | | |
| | Total Shareholding of Promoter and | 16 | 2647129 | 0 | 50.36 | 50.36 |
| | Promoter Group (A)= (A)(1)+(A)(2) | 10 | 204/129 | | 30.30 | 30.30 |
| (D) | Dublic shoreholding | | | | | |
| (B) | Public shareholding | ļ | | | | |
| 1 (2) | Institutions Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 |
| (a) | | | | ···· | | |
| (b) | Financial Institutions Banks | 0 | | 0 | 0.00 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | | 0 | 0.00 | 0.00 |
| (d) | Venture Capital Funds | . 0 | | 0 | 0.00 | 0.00 |
| (e) | Insurance Companies | 0 | , , | 0 | 0.00 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | | 0 | 0.00 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | | 0 | 0.00 | 0.00 |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 |
| - D 2 | NY Sun Aldrida | | | | - | |
| B 2 | Non-institutions | 19 | 542500 | 0 | 10.24 | 10.24 |
| (a) | Bodies Corporate | 19 | 543500 | - L | 10.34 | 10.34 |
| (b) | Individuals Individuals -i. Individual shareholders holding | | | | | |
| , | individuals -1. Individual shareholders holding inominal share capital up to Rs 1 lakh | 1221 | 740215 | | 14.25 | 14.25 |
| I | <u> </u> | 1331 | 749215 | 0 | 14.25 | 14.25 |
| п | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh: | 22 | 1316556 | 0 | 25.05 | 25.05 |
| (c) | Any Other (Public Trust) | 1 | 300 | 0 | 0.01 | 0.01 |
| | | | | | | |
| | Sub-Total (B)(2) | 1373 | 2609571 | 0 | 49.64 | 49.64 |
| | Total Public Shareholding (B)= | | | | | |
| (B) | (B)(1)+(B)(2) | 1373 | 2609571 | 0 | 49.64 | 49.64 |
| | TOTAL (A)+(B) | 1389 | 5256700 | 0 | 100 | 100 |
| | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | σ | 0 | 0.00 | 0.00 |
| | | | - | | | |
| | GRAND TOTAL (A)+(B)+(C) | 1389 | 5256700 | 0 | 100.00 | 100 |

Sr.No Notes

(I)(a) Statement showing Shareholding Pattern

(I)(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

(I)(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of share-

(I)(d) Statement showing details of locked-in shares

5 (II)(a) Statement showing details of Depository Receipts (DRs)

(IIIXb) Statement showing holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|------------------|---|
| 1 | GAURAV GUPTA | 1000 | 0.02 |
| 2 | ANIL GOEL | 25800 | 0.49 |
| 3 | MITHLESH GARG | 654829 | 12.46 |
| 4 | RAM LAL GUPTA | 6300 | 0.12 |
| 5 | PAWAN GOEL | 93400 | 1.78 |
| 6 | BASUDEV GARG | 219000 | 4.17 |
| 7 | ANIL GOEL & SONS (HUF) | 2500 | 0.05 |
| 8 | SARASWATI DEVI GARG | 5700 | 0.11 |
| 9 | SUSHIL GOEL | 129200 | 2.46 |
| 10 | RAKESH BANSAL | 139200 | 2.65 |
| 11 | SHIVANGI GARG | 346750 | 6.60 |
| 12 | SANDEEP GUPTA | 191550 | 3.64 |
| 13 | KUNAL METALS PVT. LTD | 10000 | 0.19 |
| 14 | LUNAR FINANCE LTD | 321800 | 6.12 |
| 15 | RAHUL JEE & CO.PVT.LTD | 278100 | 5.29 |
| 16 | KMG INTERNATIONAL LTD | 222000 | 4.22 |
| TOTAL | <u> </u> | 2647129 | 50.36 |



(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------------------|------------------|---|
| 1 | PREM GUPTA | 300000 | 5.71 |
| 2 | ADBANTAGE ADVISERS INDIA FUND INC. | 250000 | 4.76 |
| 3 | NEW LINK OVERSEAS FINANCE LTD | 113000 | 2.15 |
| 4 | OVERSEAS CARPETS LTD | 113000 | 2.15 |
| 5 | SANJAY GUPTA | 81500 | 1.55 |
| 6 | STOCK HOLDINGH CORPORATION OF INDIA | 78500 | 1.49 |
| 7 | BABITA GUPTA | 75000 | 1.43 |
| 8 | SANDEEP GUPTA | 70000 | 1.33 |
| 9 | TULA FINANCE LTD | 59500 | 1.13 |
| 10 | PURUSHOTTAM GAUTAM | 55338 | 1.05 |
| 11 | ARUN KUMAR GUPTA | 53200 | 1.01 |
| TOTAL | | 1249038 | 23.76 |



(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareho | Number of locked- in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---------------------|--------------------------------|--|
| | | NIL | 0.00 |
| TOTAL | | NIL | 0.00 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|-------|---|---------------------------------|---|---|
| | | NIL | NIL | 0.00 |
| TOTAL | | NIL | NIL | 0.00 |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|--------------------------|---|---|---|
| | | NIL | NIL | 0.00 |
| | Tota | | NIL | 0.00 |

, Or Bergana (E)